

**LawFirmLoanHelp.com Client Quick Qualification Form**

**General Information**

1. Owner Name \_\_\_\_\_ 1a. Co-Owner Name \_\_\_\_\_  
Owner Email \_\_\_\_\_ Co-Owner Email \_\_\_\_\_

2. Property Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

3. Home Phone \_\_\_\_\_ 3a. Work Phone \_\_\_\_\_

4. What year did you acquire the property? \_\_\_\_\_ 5. Estimated Home Value \$ \_\_\_\_\_

6. Do you own other real estate (Y/N)? \_\_\_\_\_

**Loan Information - 1st Loan**

7. Mortgage Company \_\_\_\_\_

8. Loan # \_\_\_\_\_

9. Type of Loan Fixed (Fixed, Adjustable, Negam, Interest Only)? \_\_\_\_\_ 10. Current Loan Amount \$ \_\_\_\_\_

11. Current Rate % \_\_\_\_\_ 12. Current Monthly Payment \$ \_\_\_\_\_

13. If adjustable, when will it adjust? \_\_\_\_\_

14. If it has already adjusted what was the original rate % \_\_\_\_\_ and payment \$ \_\_\_\_\_

15. Is the loan impounded (Y/N)? \_\_\_\_\_

16. If no, what is your combined taxes and insurance payment (\$/month)?  
\$ \_\_\_\_\_

Monthly or Annually? \_\_\_\_\_

**Loan Information - 2nd Loan**

17. Is there a 2nd loan (Y/N)? \_\_\_\_\_

If yes, are you expecting that loan to be modified as well (Y/N)? \_\_\_\_\_

19. Mortgage Company \_\_\_\_\_

20. Loan # \_\_\_\_\_

21. Type of Loan (Fixed, Adjustable, Negam, Interest Only) \_\_\_\_\_

22. Current Loan Amount \$ \_\_\_\_\_

23. Current Rate % \_\_\_\_\_

24. Current Monthly Payment \$ \_\_\_\_\_

25. If adjustable, when will it adjust? \_\_\_\_\_

**Additional Information**

26. Fee Quoted (for loan mod service)? \_\_\_\_\_

Fee Quoted: \$2695 for 1st and 2nd (if same lender)

Fee Quoted: \$3695 for 1st and 2nd (if 2nd is with different lender)

27. Are you behind on payments (Y/N)? \_\_\_\_\_

28. If so, how many months? \_\_\_\_\_

\* The goal is to find out how much you are making per month and how much you are spending per month. Be realistic with the information you are putting in # 29, 30, & 31

29. Combined Net Monthly Income \$ \_\_\_\_\_

30. Combined Gross Monthly Expense \$ \_\_\_\_\_

31. Monthly Surplus \$ \_\_\_\_\_

What happened that caused you to get behind in your payments?

32. Why can't you afford the current payment? \_\_\_\_\_

33. What are you looking for? Goals?

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Describe your current financial income situation and what are your expenses? How much money do you make per month? Do you have any other sources of income? Do you have a car payment? Do you have any credit cards you're paying on monthly or should be paying on month? If so, lump them all together and tell me what it would cost you per month? Do you have anything else that you are paying on monthly (medical bills, insurance bills, child care expenses, school tuition, etc)?

34. As the borrower, describe your income situation, and provide any additional notes

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35. Additional Notes

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